

Shareholder Communications Policy

1. Introduction

The Shareholder Communications Policy (Policy) applies to Locality Planning Energy Holdings Limited and all its subsidiaries (LPE or the Company). LPE recognises the value of providing up-to-date relevant information to its shareholders and of empowering its shareholders through effective communication.

2. Scope

This policy applies to both the sale and purchase of any securities of the Company on issue from time to time.

This Policy outlines the processes followed by LPE to ensure that communication with LPE shareholders and the investment community is effective, consistent and adheres to the principles of continuous disclosure.

This Policy should be read together with and subject to LPE's Continuous Disclosure and Market Communications Policy. The Continuous Disclosure and Market Communications Policy addresses matters such as:

- LPE's continuous disclosure obligations; and
- who the persons are that are authorised to make public statements to the market on behalf of, or attributable to LPE.

LPE's website, its AGM (defined below) and its regular reporting to the market (i.e., financial reports and Annual Report) are considered the primary communication vehicles within the context of this Policy. In addition, reasonable access to senior management and directors will be provided for shareholders and the investor community to seek information on LPE.

3. Electronic Communications

LPE's website is the key day-to-day information resource for shareholders and the investment community. All announcements made to ASX are available on a timely basis on LPE's website or by email notification (when a shareholder provides their email address to LPE and elects to be notified of ASX announcements).

Additional information, such as presentations to industry conferences or broker presentations, may also be made available via the website.

4. Annual General Meeting (AGM)

LPE encourages participation by shareholders at its AGM and other shareholder meetings.



At each meeting, shareholders (through the Chairman) are given the opportunity to ask questions of directors and senior management. If shareholders are not present at the AGM, shareholders are invited in the Notice of Meeting (NOM) to forward their questions and comments to LPE prior to the AGM.

LPE ensures that its external auditors attend its AGM and are available to answer any questions about the conduct of the audit and the preparation of the Auditor's Report.

In addition to the lodgment of the NOM of AGM with ASX and emailing it to shareholders (or by post if requested by the shareholder), LPE will also put such notices on the Company's website on the date the documents are sent to shareholders. Results of resolutions considered at shareholders' meetings will be lodged with ASX and will also be available on the LPE website as soon as practical after the relevant shareholder meeting. All substantive resolutions at shareholder meetings will be decided by a poll rather than a show of hands.

The Managing Director's and the Chairman's AGM addresses will be announced to ASX just prior to the commencement of the meeting. It will be available to shareholders in the same manner as other ASX announcements.

5. Financial Results

The financial results for the half year ended 31 December are reported by LPE and lodged with ASX on or before 29 February each year. The preliminary financial results for the full year ended 30 June are reported by LPE and lodged with ASX on or before 31 August each year.

The half year and full year results announced to ASX will be available to shareholders in the same manner as other ASX announcements.

6. Annual Report

The Annual Report contains key financial information about LPE as well as important operating and corporate information. The Annual Report will be lodged with ASX and available on the LPE website prior to the AGM (and within the timeframe set by the Corporations Act).

Shareholders can elect to receive an Annual Report by email or mail by completing an Annual Report Election form which is available from the LPE Share Registry.

Current and previous Annual Reports are available on the LPE website.

7. Access to Management

Shareholders and the investment community will have reasonable access to specific authorised senior management and directors of LPE to ask direct questions or to seek additional information on the business.

Directors and senior management must ensure they observe all requirements of LPE's Continuous Disclosure and Market Communications Policy in any communication. The authorised



spokespersons for LPE are set out in the Continuous Disclosure and Market Communications Policy. Discussion should focus on publicly announced facts regarding the business and should not in any way contain comments which could be construed as investment advice.

Requests for additional information may be made through the website, or by mail or phone to the Company's registered office.

Contact details for these communication access points are as follows:

Website: www.localityenergy.com.au

Registered Office: Level 8, 8 Market Lane, Maroochydore QLD 4558

Telephone: 1800 040 168

8. Share Registry

LPE's Share Registry is:

Link Market Services Limited Pty Ltd

Level 21, 10 Eagle Street, Brisbane QLD 4000

Telephone: 1300 554 474

Email: info@linkmarketservices.com.au

Website: www.linkmarketservices.com.au

The Investor Centre is accessible at:

Investor Centre: <http://investorcentre.linkmarketservices.com.au/Login/Login>

Register online via the Investor Centre for an enhanced ability to manage your holdings, securely transact online and provide third party access to your portfolio.

For all other queries, contact Link using the details above. You will need to quote your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) as it appears on your Holding statement, along with your current address.

Shareholders should update any change of address using the Investor Centre or notify Link in writing. Any change in name should also be notified to Computershare in writing and attach a certified copy of the relevant marriage certificate or deed poll.

9. Breach of Policy

Strict compliance with this Policy is mandatory. Breaches will be taken seriously and may be subject to disciplinary action, up to and including termination of a person's employment or appointment.



10. Policy Reviews

This Policy will be reviewed by the Board annually and any proposed amendments approved by the Board.