
LOCALITY PLANNING ENERGY HOLDINGS LIMITED

SHAREHOLDER COMMUNICATIONS POLICY



The Board of the Company aims to ensure that shareholders are informed of all major developments affecting the Company.

Information is communicated to shareholders through:

1. disclosures and announcements made to the Australian Securities Exchange (**ASX**) copies of which are posted on the Company's website;
2. the Annual Report delivered by post if requested by the shareholder and posted on the Company's website at www.localityenergy.com.au;
3. the half yearly report which is posted on the Company's website;
4. the quarterly reports which are posted on the Company's website;
5. notices and explanatory memoranda of Annual General Meetings (**AGM**) and General Meetings (**GM**), copies of which are placed on the Company's website;
6. the Chairman's address and the Chief Executive Officer/Managing Director's address made at the AGMs and the GMs, copies of which are placed on the Company's website;
7. the auditor's lead engagement partner being present at the AGM to answer questions from shareholders about the conduct of the audit and the preparation and content of the auditor's report; and
8. the Company encouraging shareholders and investors to attend its AGM and ask questions, and answering those questions in light of information previously disclosed to ASX.

Shareholders can register with the Company to receive email notifications when an announcement is made by the Company to the ASX, including the release of the annual and half yearly reports. Links are made available to the Company's website on which all information provided to the ASX is immediately posted.

Shareholders and investors can also send queries to the Company via the Company's website. The Company's share registry also facilitates electronic communications with shareholders.

At least three historical years of the Company's Annual Reports are provided on the Company's website.

Shareholders queries should be referred to the Company Secretary in the first instance.

Updated by the Board as at 27 September 2016.

Andrew Pierce
Chairman